MAY 1 0 2006 Complete

PART B - FEE(S) TRANSMITTAL

and send this form, together with applicable fee(s), to: Mail Mail Stop ISSUE FEE

2122925391

Commissioner for Patents P.O. Box 1450 Alexandria, Virginia 22313-1450

or Fax (571)-273-2885

INSTRUCTIONS: This form should be used for transmitting the ISSUE FEE and PUBLICATION FEE (if required). Blocks I through 5 should be completed where appropriate. All further correspondence including the Printin, advance orders and notification of maintenance fees will be mailed to the turnest correspondence address as indicated unless corrected below or directed otherwise in Block I, by (a) specifying a new correspondence address; and/or (b) indicating a separate "FEE ADDRESS" for maintenance fee notifications.

CURRENT CORRESPONDENCE ADDITIESS (Note: Use Block 1 for any change of address)

7590

02/10/2006

JOHN JOHNNIDIS, ESQ. **eMAGIN CORPORATION** 2070 RT. 52, BLDG. 334 HOPEWELL JUNCTION, NEW YORK, NY 12533

Note: A certificate of mailing can only be used for domestic mailings of the Fec(s) Transmittal. This certificate carmon be used for any other accompanying papers. Each additional paper, such as an at ignitions or formal drawing, must have its own certificate of mailing or manual stort.

Certificate of Mailing or Teasumission

I hereby certify that this Fee(s) Transmittal it being deposited with the United
Status Postal Service with saffacturit postage for first chast mild in an envelope
addressed to the Mail Stop ISSUE FEE a laters above, or being facsimile
transmitted to the USPTO (571) 273-2885, 01 the date indicased below.

(Depositor's same)	i. Sheridan	Dermot M.
(Signature)	(heri?	Wort
(Dem)	2006	May 10,

APPLICATION NO.	FILING DATE	FIRST NAMED INVENTOR	ATTORNEY DOCKET NO.	CONFIRMATION ND.		
09/849,745	05/04/2001	George W. Conc	12749US02	2633		

TITLE OF INVENTION: PORTABLE COMMUNICATION DEVICE WITH VIRTUAL IMAGE DISPLAY MODULE

This collection of information is required by 37 CFR 1.311. The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentially, is governed by 35 U.S.C. 122 and 37 CFR 1.14. This collection is estimated to take 12 minutes to complete, reducing gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to confidentials from and/or suggestions for reducing this burden, should be sent in the Chief Information Officer, U.S. Patert, and Trademark Office, U.S. Departments of Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, Virginia 22313-1450.

Under the Paperwork Reduction Act of 1995, no persons are required to respond to a collection of information unless it displays a valid QMM control number.

PTOL-85 (Rev. 01/06) Approved for use through 04/30/2007.

OMB 0651-0033

U.S. Patent and Tredemark Office; U.S. DEPARTMENT OF COMMERCE

PAGE 2/3 * RCVD AT 5/10/2006 4:48:43 PM [Eastern Daylight Time] * SVR:USPTO-EFXRF-1/1 * DNIS:2732885 * CSID:2122925391 * DURATION (mm-ss):01-30

05/11/2006 EFLORES1 00000012 09849745

Epstein Drangel Bazerman&Jamesus

60 East 42nd Street, Suite 820, New York, NY 10165 - Phone: (212) 292-5390 • Fax: (212) 292-5391 - E-mail: mail@ipcounselors.com

FACSIMILE TRANSMITTAL COVER SHEET

May 10, 2006

To:

ISSUE FEE

Application No.:

09/849,745

Telecopier No.:

1-571-273-2885

Address:

Mail Stop Issue Fee

Commissioner for Patents Alexandria, VA 22313-1450

From:

Dermot M. Sheridan / Robert L. Epstein

Our Fax No.:

(212) 292-5391

Our Phone No.:

(212) 292-5390

Message:

Certificate of Transmission

Thereby certify that this correspondence is being facsimile transmitted to the U.S. Patent and Trademark Office (Fax No. (571) 273-2885) on May 10, 2006

The documents included in this transmission are as follows:

- 1. Transmittal Form;
- 2. Fee Transmittal Form;
- 3. Payment via Credit Card Form PTO-2038 for \$ 1000.00.

Dermot M. Sherican

THIS MESSAGE IS BEING SENT BY FAX ONLY UNLESS OTHERWISI: MARKED BELOW:

__REGULAR/AIR __CERTIFIED __REGISTERED __BY HAND __FEDERAL __COURIER

MAIL MAIL MAIL EXPRESS

2 page(s) to follow

Attorney Docket No.: 1494-110US

The information contained in this face/mile message is attorney-disn't privileged and confidential information only for the use of the individual or entity named above. If the reader of this message is not the information in entity in a behindly prohibited. If you have received his communication in error, please immediately notify us by telephone and return the original message to us at the above address vis the U.S. Postal Service. Thank you.

Partners:

Robert L. Epstein

Steven H. Bazerman (1940-2003)